

BUSINESS INFORMATION

- 3 most recent years business tax returns (including all schedules and K-1s)
- 3 most recent business year-end financial statements
- YTD business financial statement
- Debt schedule
- Liquidity verification for all assets over \$50,000

PERSONAL INFORMATION

- 3 most recent years personal tax returns (including all schedules and K-1s)
- Current personal financial statement for owner(s)
- Borrower/Guarantor Authorization for owner(s)
- Liquidity verification for all assets over \$50,000
- Trust Agreement (if applicable)

COLLATERAL INFORMATION

REAL ESTATE

- Legal description/address
- Purchase agreement
- Lease agreements
- Proof of insurance
- Environmental questionnaire

EQUIPMENT

- Equipment list
- Purchase invoice
- Proof of insurance

Thank you for the opportunity to earn your business.